

13th January, 2016

**BOMBAY STOCK EXCHANGE LIMITED
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI - 400 023**

Dear Sir,

Ref: Scrip Code No: 511138

SUB: Certificate for Reconciliation of Capital Audit Report for the Quarter ended 31st
December, 2015

We are enclosing herewith the Original Reconciliation of Capital Audit Report from our practicing Company Secretary M/s Uma Lodha & Co. for the quarter ended 31st December, 2015.

You are requested to take the same on record and oblige.

Yours faithfully,

For KOTHARI WORLD FINANCE LIMITED



**NITESH KOTHARI
DIRECTOR
DIN (00024195)**

Encl: as above

KOTHARI WORLD FINANCE LTD.

C-121, Mittal Tower, Nariman Point, Mumbai - 400 021. (India) www.kothariworld.com
Tel. +91-22-22851620 • Fax: +91-22-22871695 • Email: info@kothariworld.com

CIN L65993MH1985PLC035005

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | | |
|-----|--|---|---|-------------------|
| 1. | For Quarter Ended | : | December, 31 st 2015 | |
| 2. | ISIN | : | INE988F01017 | |
| 3. | Face Value | : | Rs. 10/- per share | |
| 4. | Name of the Company | : | Kothari World Finance Limited(Formerly Known as Grenada Investment & Trading Company Limited) | |
| 5. | Registered Office Address | : | 121, Mittal Tower, C Wing, Nariman Point, Mumbai- 400021. | |
| 6. | Correspondence Address | : | Same as above | |
| 7. | Telephone & Fax Nos. | : | Tel : 22851620/22851694 | |
| 8. | Email Address | : | companysecretary@kothariworld.com | |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | BSE | |
| 10. | Issued Capital | : | 74,37,500 Equity Shares | |
| | | | Number of Shares | Percentage |
| 11. | Listed Capital (Exchange-wise) (as per company records) | : | 74,37,500 | 100 |
| 12. | Held in dematerialized form in CDSL | : | 5,10,688 | 6.87% |
| 13. | Held in dematerialized form in NSDL | : | 69,15,762 | 92.98% |
| 14. | Physical | : | 11,050 | 0.15 |
| 15. | Total No. of Shares (12+13+14) | : | 74,37,500 | 100 |

UMA LODHA & CO.
Company Secretaries

**B-202, IVY TOWER, VASANT VALLEY COMPLEX, FILM CITY ROAD MALAD EAST
MUMBAI 400097 Mobile No. 919821247172**

16. Reasons for difference if any, : Not Applicable
between (10&11)
Reasons for difference if any,
between (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per table below :

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| NOT APPLICABLE | | | | | | |

18. Register of Members is updated (Yes / No) : Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized Shares, if any : Nil

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? : Not Applicable

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | | ---- | NIL ---- |
| Pending for more than 21 days | | ---- | NIL ---- |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Manohar Mhatre
Tel No. and Fax No. 22851620/22851694




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23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CA/CS** : M/s. UMA LODHA & CO.
B B-202, IVY TOWER,
VASANT VALLEY COMPLEX,
FILM CITY ROD MALAD EAST
MUMBAI 400097
Tele No. 28841163 C.P No. -2593
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : M/S Sharex Dymanic (India) Private Limited
Unit No. 1, Luthra Ind. Premises, Safeed Pool, Andheri Kurla Road, Andheri East, Mumbai 400072
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : NIL

Place : Mumbai
Date : 14th JANUARY , 2016


UMA LODHA
Proprietor

C.P. No. 2593

